

FINANCIAL STATEMENT AND APPLICATION – SECTION I

Borrower: _____
Co-Borrower: _____
Address: _____
City: _____ **State:** _____ **Zip:** _____
Number Years this address: _____
Previous Address if less than 3 Years at current address.
Address: _____
City: _____ **State:** _____ **Zip:** _____
Phone Number: _____ **Email:** _____
Social Security # and Tax ID if self employed: _____

Employer: _____
Employer Address: _____
City: _____ **State:** _____ **Zip:** _____
Phone Number: _____
Position or Occupation: _____ **Years In Position:** _____

Salary (Include Bonus and or Commissions): \$ _____
 Dividends: \$ _____
 Rental Income: \$ _____
 Other Income: (Specify) \$ _____
Total Income: \$ _____
 Total Last Year Income: \$ _____
 Are you obligated to pay alimony or child support: Yes No Amount: \$ _____
 Income Tax Settled through: \$ _____
 Have You ever Declared Bankruptcy: Yes No
 Are you a defendant in any legal actions: Yes No

Assets:		Liabilities:	
Bank Accounts:	\$ _____	Notes payable to Banks and others:	\$ _____
Government and marketable Securities:	\$ _____	Mortgage(s) payable:	\$ _____
Privately Owned Companies:	\$ _____	Unpaid Income Tax State:	\$ _____
Partial Interest in Real estate:	\$ _____	Federal:	\$ _____
Real estate Owned:	\$ _____	Credit Card or Charge accounts:	\$ _____
Cash Surrender Value of Life Insurance:	\$ _____	Installment Debt:	\$ _____
Personal Property:	\$ _____	Other Debt: (List)	_____
Other Assets: (List)	_____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____

Total Assets: \$ _____ **Total Liabilities:** \$ _____
Total Assets less Liabilities: \$ _____

Do you have any contingent liabilities or a co-maker on any loans: Yes No
If yes explain: _____

FINANCIAL STATEMENT AND APPLICATION – SECTION II

Real Estate Owned

Address	Title in Name of	Date Acquired	Cost	Payment amount	Mortgage Amount

(add separate sheet for additional properties)

Partial Interest in Real Estate

Address	Title in Name of	Date Acquired	Cost	Payment amount	Mortgage Amount

(add separate sheet for additional properties)

Government and Marketable Securities

# Shares	Description	In Name Of	Market Value	Pledged Y/N

Life Insurance Owned

Insurance Company	Owner of Policy	Face Amount	Policy Loans	Cash Surrender Value

Loans Open/Closed

Bank	Address	Telephone	High Credit	Balance	Monthly/Annual Payment Amount

The information provided by me in this statement is for the purpose of obtaining credit. The undersigned recognizes & understands that the credit grantor is relying on the information provided to determine an approval of credit for the request submitted. I/we represent that all information supplied is true and accurate to the best of my/our knowledge and you as a credit grantor may continue to rely on this until a written statement of change is provided. You are authorized to make all inquiries you deem necessary to verify the accuracy of the statement made herein and to determine my/our credit worthiness.

Date: _____ Signature: _____ Date of Birth: _____

Signature: _____ Date of Birth: _____



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